

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of the earliest event reported)

May 6, 2015

COMPX INTERNATIONAL INC.

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of incorporation)

1-13905

(Commission
File Number)

57-0981653

(IRS Employer
Identification No.)

5430 LBJ Freeway, Suite 1700, Dallas, Texas

(Address of principal executive offices)

75240-2697

(Zip Code)

Registrant's telephone number, including area code

(972) 448-1400

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 2.02 Results of Operations and Financial Condition.

Item 7.01 Regulation FD Disclosure.

The registrant hereby furnishes the information set forth in its press release issued on May 6, 2015, a copy of which is attached hereto as Exhibit 99.1 and incorporated herein by reference.

The information, including the exhibit, the registrant furnishes in this report is not deemed "filed" for purposes of section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that section. Registration statements or other documents filed with the U.S. Securities and Exchange Commission shall not incorporate this information by reference, except as otherwise expressly stated in such filing.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

<u>Item No.</u>	<u>Exhibit Index</u>
99.1	Press release dated May 6, 2015 issued by the registrant.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CompX International Inc.
(Registrant)

Date: May 6, 2015

By: s/ A. Andrew R. Louis
A. Andrew R. Louis, Secretary

INDEX TO EXHIBITS

(d) Exhibits

Item No.	Exhibit Index
99.1	Press release dated May 6, 2015 issued by the registrant.



PRESS RELEASE

FOR IMMEDIATE RELEASE:

CompX International Inc.
5430 LBJ Freeway, Suite 1700
Dallas, Texas 75240

CONTACT:

David A. Bowers
Chief Executive Officer
Tel. 864-286-1122

COMPX REPORTS FIRST QUARTER 2015 RESULTS

DALLAS, TEXAS ... May 6, 2015 ... CompX International Inc. (NYSE MKT: CIX) announced today sales of \$27.9 million for the first quarter of 2015 compared to \$25.8 million in the same period of 2014. Operating income was \$3.7 million in the first quarter of 2015 compared to \$3.3 million in the same period of 2014. Net income was \$2.4 million, or \$0.19 per basic and diluted common share, for the first quarter of 2015 compared to \$2.1 million, or \$0.17 per basic and diluted common share, in the same period of 2014.

The net sales increase in 2015 was led by strong demand within Security Products for an existing government customer and to a lesser extent increased demand for fuel security products, as well as increased sales to the office equipment market. Marine Components also contributed to the increase in sales, primarily as a result of improved demand for products sold to the waterski/wakeboard boat market. Operating income increased as a result of the sales growth in both the Security Products and Marine Components segments, offset in part by increased administrative personnel costs in the Security Products Segment, and operating income as a percentage of sales was favorably impacted by the strong first quarter demand for marine products.

"First quarter sales were very strong, outpacing the exceptional first quarter posted a year ago," commented David A. Bowers, CEO. "We are particularly pleased with the current period improvement in demand for our Marine Components segment, and the positive impact this volume had on our segment and consolidated profitability. Our challenge is now to maintain sales and operational momentum as we respond to the anticipated near-term seasonal requirements of our customers, while continuing to focus on our core values of product innovation and efficient manufacturing."

CompX is a leading manufacturer of security products and recreational marine components. It operates from four locations in the U.S. and employs approximately 500 people.

Forward-Looking Statements

Statements in this release relating to matters that are not historical facts are forward-looking statements based upon management's belief and assumptions using currently available information. Although CompX believes the expectations reflected in such forward-looking statements are reasonable, it cannot give any assurances that these expectations will prove to be correct. Such statements, by their nature, involve substantial risks and uncertainties that could significantly impact expected results, and actual future results could differ materially from those described in such forward-looking statements. While it is not possible to identify all factors, CompX continues to face many risks and uncertainties. Among the factors that could cause actual future results to differ materially include, but are not limited to, general economic and political conditions, changes in raw material and other operating costs, competitive products and prices, the impact of current or future government regulations, the ability to sustain or increase operating income improvement resulting from cost control initiatives, uncertainties associated with the development of new product features, potential difficulties in implementing new manufacturing and accounting software, and other risks and uncertainties detailed in CompX's Securities and Exchange Commission filings. Should one or more of these risks materialize or if the consequences worsen, or if the underlying assumptions prove incorrect, actual results could differ materially from those currently forecasted or expected. CompX disclaims any intention or obligation to publicly update or revise such statements whether as a result of new information, future events or otherwise.

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COMPX INTERNATIONAL INC.
SUMMARY OF CONSOLIDATED OPERATIONS
(In millions, except per share amounts)
(Unaudited)

	Three months ended	
	March 31,	
	2014	2015
Net sales	\$ 25.8	\$ 27.9
Cost of goods sold	18.0	19.3
Gross profit	7.8	8.6
Selling, general and administrative expense	4.5	4.9
Operating income/income before taxes	3.3	3.7
Provision for income taxes	1.2	1.3
Net income	<u>\$ 2.1</u>	<u>\$ 2.4</u>
Basic and diluted net income per common share	<u>\$ 0.17</u>	<u>\$ 0.19</u>
Weighted average diluted common shares outstanding	<u>12.4</u>	<u>12.4</u>

COMPX INTERNATIONAL INC.
CONDENSED CONSOLIDATED BALANCE SHEETS
(In millions)

Assets	December 31, 2014	March 31, 2015 (Unaudited)
Current assets:		
Cash and equivalents	\$ 45.6	\$ 41.2
Accounts receivable, net	8.7	12.2
Inventories, net	16.9	16.8
Deferred income taxes and other	3.0	2.9
Total current assets	74.2	73.1
Goodwill	23.7	23.7
Net property and equipment	33.0	33.0
Other noncurrent	0.6	0.6
Total assets	\$ 131.5	\$ 130.4
Liabilities and Stockholders' Equity		
Current liabilities:		
Accounts payable and accrued liabilities	\$ 12.8	\$ 9.3
Income taxes	0.4	1.1
Total current liabilities	13.2	10.4
Deferred income taxes	7.3	7.2
Stockholders' equity	111.0	112.8
Total liabilities and stockholders' equity	\$ 131.5	\$ 130.4